

OMV Aktiengesellschaft – financial strength and stability.

OMV is one of the largest listed industrial companies in Austria, with Group sales of EUR 24 billion in 2025.

The company produces and markets oil and gas as well as chemical products, while developing solutions in circularity, renewable energy, and future mobility.

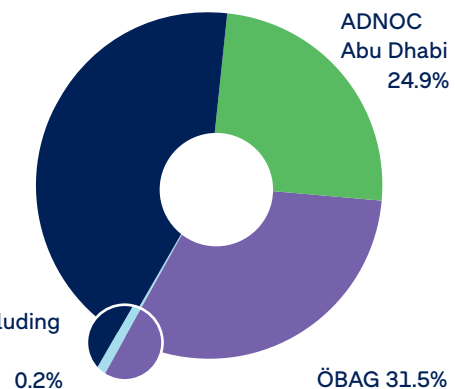
KPIs in EUR million

- Sales revenues: 24,000
- Clean CCS operating result: 4,607
- Cash flow from operating activities: 5,216
- Employees (including Borealis): approx. 22,300

Corporate structure

Free float 43.4%

Treasury shares including employee shares



OMV value chain

Upstream



Active worldwide
Daily production
364 kboe

Secure reserves:
979 mn boe

Reserve replacement
rate: ~26%

OMV production ratio:
approx. 50:50 oil to gas

Downstream Gas



Gas storage in
Austria and Germany



860 MW gas-fired power
plant in Romania

Downstream Oil



3 refineries in Europe with a
capacity of 369 kbbl/d



Fuel and other sales volumes in
Europe: 16.2 mn metric t



Together with Borealis, one of
the world's leading producers of
polymers



Around 1,700 retail stations in 8
countries with sales of 5.54 mn
metric t

Gas Logistics



Nomination of daily natural gas
transport demand



Balance group managers in all
relevant market areas of the target
markets



Gas storage in Austria and Germany
with a capacity of around 30 TWh

OMV Gas Business

Equity production

Norway
Austria
Romania

Supply
Various
pipeline
and LNG
sources

Gas
Portfolio

Gas
Trading

Sales Austria
Sales Germany
Sales Netherland
Sales Romania
Sales Hungary
Sales Türkiye
Own consumption
and balancing



OMV Gas.

Supply that starts with experience.

How we see the market

Future energy demand in Europe will be influenced by various factors, including economic growth, population development, and the electrification of new sectors such as transportation and heating.

Forecasts up to 2030 indicate that gas demand in Europe will remain stable, while electricity demand will continue to rise.

Our strategy

We are pursuing a forward-looking strategy that focuses on diversification, integration, and flexibility.

Drawing on our extensive expertise in trading, storage, and marketing, we continuously evolve our offerings and support our customers with reliable energy supply solutions in a rapidly changing energy market.

▪ **Diversification:**

A variety of natural gas sources, reliable transport routes, and long-term contracts reduce dependencies and increase supply security.

▪ **Flexibility:**

Optimized storage and transport capacities ensure seasonal flexibility and balance out fluctuations over time.

▪ **Integration:**

By combining gas sales with our own natural gas production, we are an integrated energy supplier for gas, electricity, and renewable energy.

▪ **Expansion:**

Expanding our multi-commodity platform for gas, electricity, and renewables, and strengthening our sales positions along our own production.

We are the reliable partner you can count on when it comes to energy matters.

Our product solutions

Reliable supply

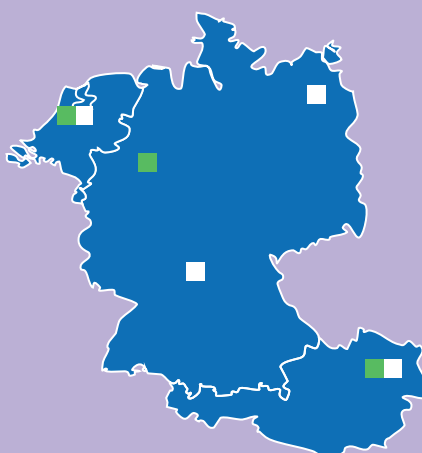
- Full delivery
- Residual delivery
- Flex products
- Baseload delivery

Pricing models that fit your needs

- Fix-for-Floating
- Tranche models
- Indexed pricing
- Customized pricing solutions

Customized services

- Personalized support from key account managers
- Collaboration on innovative solutions
- Development of personalized pricing and supply models
- Daily forecasts based on internal market analyses
- Flexible contract design
- Web-based client portal
- Transnational supply
- Detailed energy analysis by our engineers
- OMV Gas Sales Trading



Target sales segments

- Industry & Commerce
 - Power plants
 - Distributors
 - Greenhouses
- Key gas market □ Trading point
■ OMV branch office ■ Customer